

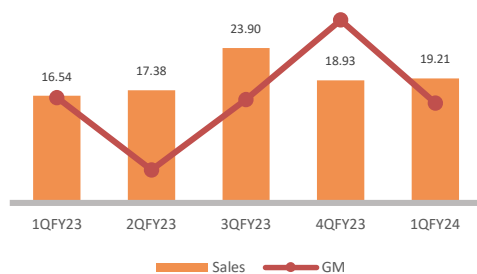
ISL Result Review - 1QFY24



Tuesday, October 24, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	19,207	16,544	16.1% ▲	76,753	91,424	16.0% ▼
Cost of Sales	-16,742	-14,304	17.0% ▲	-66,146	-79,042	16.3% ▼
Gross Profit	2,465	2,240	10.1% ▲	10,608	12,381	14.3% ▼
SG&A Expenses	-476	-133	257.6% ▲	-1,386	-1,951	29.0% ▼
Other Expenses	-145	-775	81.3% ▼	-1,922	-1,308	47.0% ▲
Operating Profit	1,844	1,332	38.5% ▲	7,300	9,122	20.0% ▼
Other Income	125	25	390.5% ▲	156	201	22.5% ▼
Finance Cost	-196	-863	77.3% ▼	-2,264	-1,323	71.2% ▲
Profit Before Taxation	1,773	494	258.6% ▲	5,191	8,001	35.1% ▼
Taxation	-656	-46	1326.1% ▲	-1,673	-2,589	164.6% ▼
Profit After Taxation	1,117	448	149.1% ▲	3,519	5,412	35.0% ▼
Earnings Per Share	2.57	1.03	149.1% ▲	8.09	12.44	35.0% ▼
Dividend	0.0	0.0		5.5	6.5	
Bonus	0	0		0	0	
Gross Margin	12.8%	13.5%	0.7% ▼	13.8%	13.5%	0.3% ▲
SG&A Expenses to Sales	-0.02	-0.01	1.7% ▲	-0.02	-0.02	0.3% ▼
Other Income to Sales	0.01	0.00	0.5% ▲	0.00	0.00	0.0% ▼
Ex. Gain / (Loss) to Sales	-2%	-1%	1.7% ▲	-2%	-2%	0.3% ▼
Effective Taxation	-37%	-9%	27.7% ▲	-32%	-32%	0.1% ▼
Net Margin	5.8%	2.7%	3.1% ▲	4.6%	5.9%	1.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

